

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
GRIDDY ENERGY LLC, <sup>1</sup>	)	Case No. 21-30923 (MI)
	)	
Debtor.	)	
	)	

**DEBTOR'S AMENDED EXHIBIT AND  
WITNESS LIST FOR APRIL 29, 2021 HEARING**

The debtor and debtor in possession in the above-captioned case (the “Debtor”) files this amended Exhibit and Witness List identifying those individuals that may be called as witnesses and exhibits that may be introduced at the hearing scheduled for **Thursday, April 29, 2021 at 9:00 a.m. (CDT)** (the “Hearing”) before the Honorable Marvin Isgur, United States Courthouse, Courtroom 404, 515 Rusk Street, Houston, Texas 77002.

**A. Witnesses**

In connecting with the Hearing, the Debtor may call any one or more of the following individuals to provide testimony:

1. Michael Fallquist, Chief Executive Officer;
2. Any rebuttal and/or impeachment witness;
3. Any witness designated by any other party; and
4. Any witness necessary to authenticate a document.

**B. Exhibits**

In connection with the Hearing, the Debtor may seek to introduce into evidence any one or more of the following documents:

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

Ex. #	Description	Offered	Objection	Admitted	Disposition
1.	<i>Declaration of Michael Fallquist in Support of Chapter 11 Petition and First Day Pleadings</i> [Docket No. 21].				
2.	<i>Declaration of Michael Fallquist in Support of Omnibus Reply in Support of (i) Conditionally Approving the Adequacy of the Disclosure Statement; (ii) Approving the Solicitation Procedures and Notice Procedures with Respect to Confirmation of the Plan; (iii) Approving the form of Various Ballots and Notices in Connection Therewith; and (iv) Approving the Scheduling of Certain Dates in Connection with Confirmation of Plan</i> [Docket No.215-1]				
3.	<i>Griddy Energy 3 Month Cash Flow</i>				
4.	Email correspondence between R. Spiegel and D. Azman, <i>et al.</i> , dated April 9, 2021				
5.	Email correspondence between R. Spiegel and D. Azman, <i>et al.</i> , dated April 18, 2021				
6.	Email correspondence between D. Azman and R. Spiegel, <i>et al.</i> , dated April 22, 2021				
7.	Email correspondence between D. Azman and J. Lawrence, <i>et al.</i> , dated April 26, 2021				
8.	Additional exhibits to be attached to the Debtor's replies (i) in support of conditional approval of the Debtor's Disclosure Statement				

	and (ii) in support of its motion to quash.				
9.	Any exhibit designated by any other party.				
10	Any pleadings, reports, or other documents filed in the Debtor's bankruptcy cases.				
11.	Any rebuttal or impeachment exhibits.				

The Debtor reserves the right to amend and/or supplement this Witness and Exhibit List at any time prior to the Hearing.

The Debtor reserves the right to use additional exhibits for purposes of rebuttal or impeachment and to further supplement the foregoing lists of witnesses and exhibits as appropriate. The Debtor also reserves the right to rely upon and use as evidence (i) exhibits included on the exhibit lists of any other party in interest, and (ii) any pleading, hearing transcript, order or other document filed with the Court in the chapter 11 case.

Dated: April 28, 2021  
New York, New York

**BAKER BOTTS L.L.P.**

By: /s/ Chris Newcomb  
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-and-

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***Proposed Counsel to the Debtor and Debtor in Possession***

**Certificate of Service**

I certify that on April 28, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Chris Newcomb